TARGET OPERATING MODEL: PRE-DEPLOYMENT PLANNING

Finance Digital Consulting

YTT CONSULTING - London

Target Operating Model: Pre-deployment strategy planning

What do we need to do for the pre-deployment phase?

Target Operating Model pre-deployment planning is necessary, so that we can have enough time to prepare all related activities before the project kick off.

This article will help businesses to get a rough idea of what need to plan ahead before the Target Operating Model deployment Kick Off. We put together a summary table which will help you to visualize the overview, although this is not a comprehensive list of all activities, but it covers most of the important readiness areas.

Sub-phase	-6 months	-5 months	-4 months	-3 months	- 2months	- 1 month
Stream Mobilisation (Business + Corporate Team + PM)	1.Management Briefing 2.Initial Local Business Case 3.Resource Initiation	1.Engagement Client Sponsor Confirmation 2.Early Engagement Meeting from Business 3.Engagement with Shared Services 4.Mobilise Get Fit Team (Business, Corporate Team + External PM team)		1.Management Peer-to-Peer Sessions from business 2.Get Fit Kick Off (Everyone)	1.Mobilise External Resource Team Super Users Induction + onboarding. 2.Super User System Familiarization + Training	
Deployment Readiness (Business + Corporate Team + PM Team)			1.Hot Topics Identification and Evaluation – from the business case and follow up any dependencies or risks.	1.Offshore system readiness for system and support (Managed Services /BPO service provider) e.g., SOW signed with Shared Services and Business		
				2.Organizational communication plan preparation including change management		3.Super User Capability Check

					4.Draft Plan Set UP for Project	5.Draft Person In Charge Deliver, Toll Gates, Check Points, Deliverables, Roles and Responsibilities, Time Line
					6.Assess the current state of business	7.Launch Event Preparations for Kick Off at Month 0
					8.Prepare Early Assessment Questionnaires	9.Approved and sent the questionnaires to the business.
					10.Hot topics Deep Dives and Solutions such as Legal, Transfer Pricing, Indirect Tax, External stakeholders' awareness such as vendors, bankers, contractors, etc.	
					11.Business Process Owner or System Architect Experts onboarding	12.Business Readiness Questionnaires / 13.Shared Services Readiness e.g. SOW signed off
Enterprise Structure Definition (Business + PM Team)						1.Collect the Enterprise Structure Requirements (Current State and Future State)
External Service Integrator Provider (Internal PM + External PM)					1.External Service Integrator Provider onboarding	2.Knowledge & Education of the Current State for External Service
Data Preparation (Business + Corporate Team + PM)	1.Data Kick Off		2.Data Cleansing and Trial Load Begins / 3. Start identify Golden Set Data for Users Acceptance Testing			

IT Infrastructure (Internal IT and Solution provider + PM Team)				1.Assess the current Information Technology State	2.Set out the future state of Information Technology requirements before system configurations and build.
Governance Control Set-Up (Business + PM Team)					1.Set Up Governance – Check Points and Toll Gates Timeline
Others	1.Project Management Teams (Internal & External) Readiness				

Reach out to us to support with your Target Operating Model strategy planning and other services as below.

Target Operating Model services:
- Target Operating Model review and design.
- Target Operating Model implementation roadmap.
- Target Operating Model System Configuration and UAT.
- Target Operating Model Change Management.
- Target Operating Model project management and training.
- Target Operating Model post GO LIVE support.

Contact Us

Email: info@ytt-consulting.com

Visit www.ytt-consulting.com

Finance Digital Consulting

YTT Consulting